

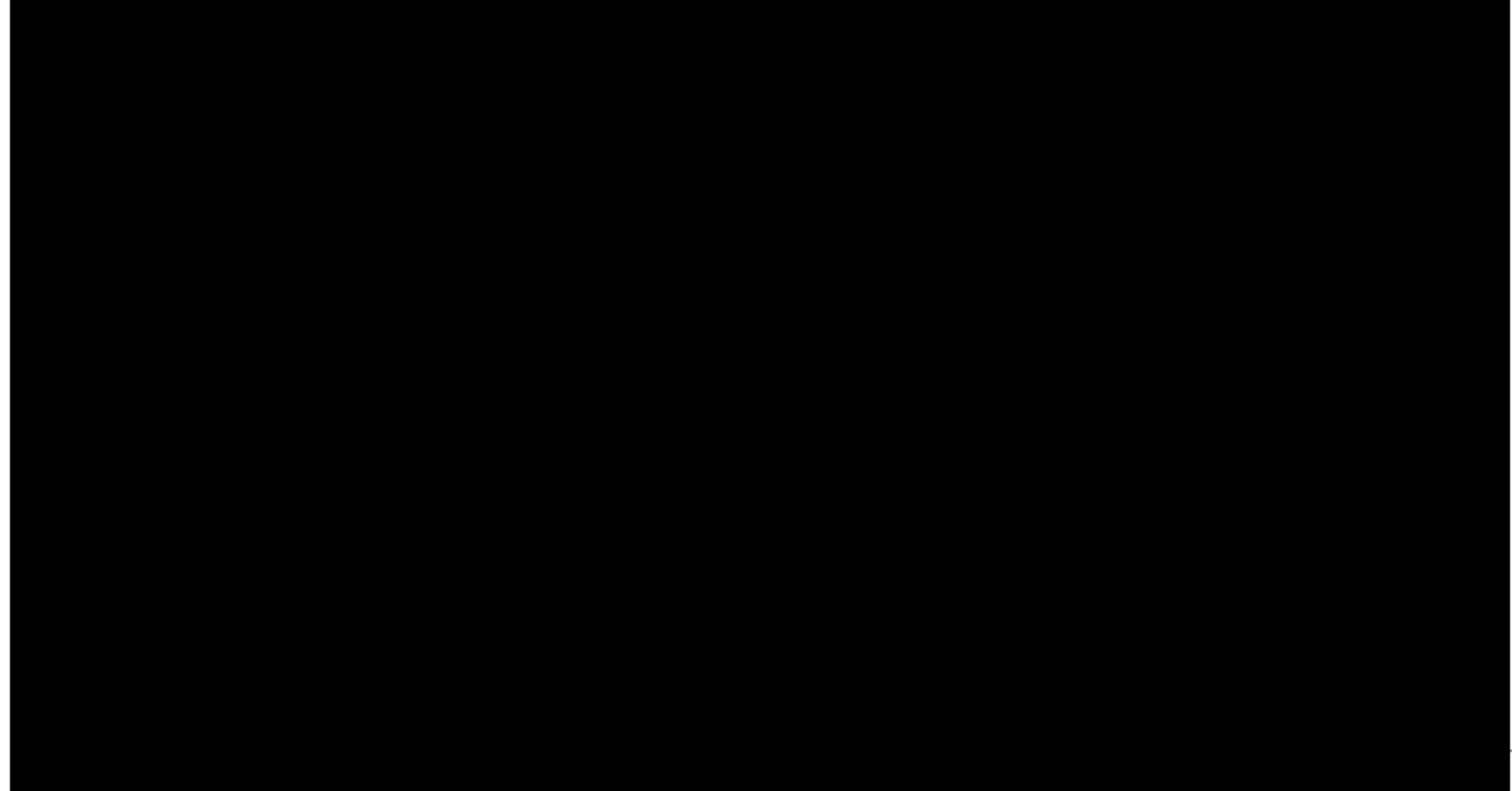
COUNCIL DIALOGUE: SOCIALY RESPONSIBLE INVESTING

13 June 2024

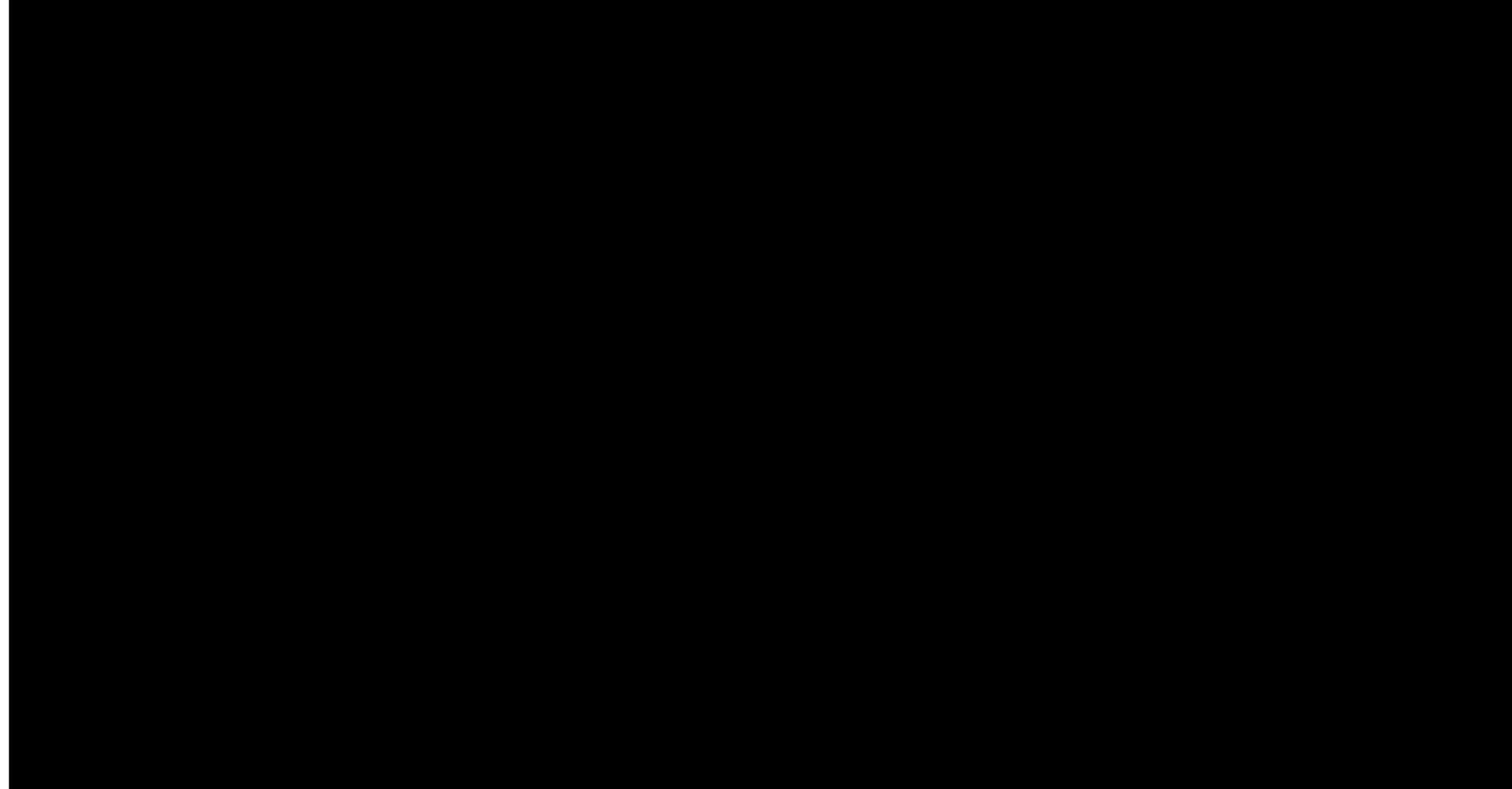


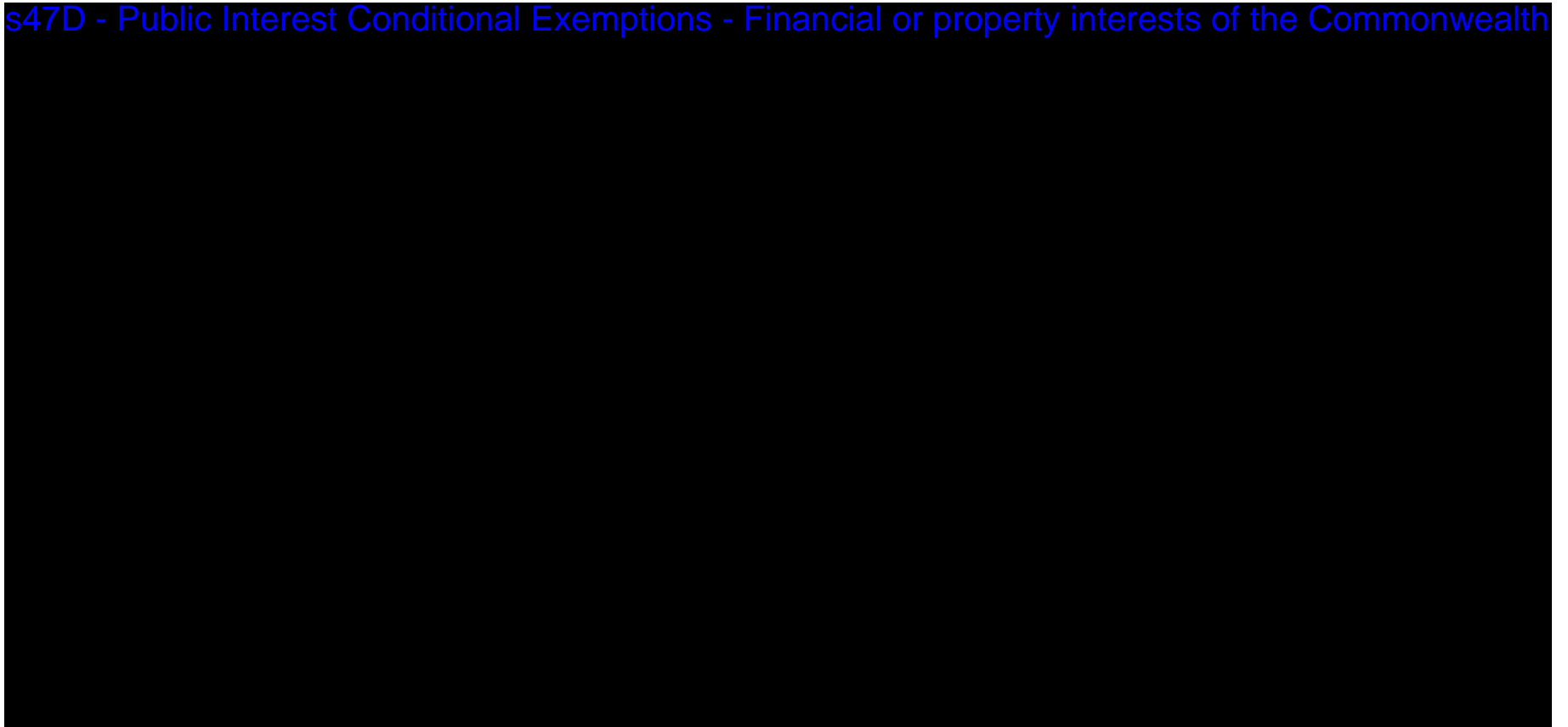
Australian
National
University

s47D - Public Interest Conditional Exemptions - Financial or property interests of the Commonwealth



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s47 - Documents disclosing trade secrets or commercially valuable information



Endowments Invested in LTIP

The LTIP is managed by adherence to University policy including the following:

- Investment Policy
- Socially Responsible Investment Policy
- Investment Distribution Policy
- LTIP Application and Redemption Guideline

ANU Advancement manages Gifts and Deeds in adherence to the following:

- Gifts and Fundraising Policy
- Gift Fund Governance Procedure
- Gift Acceptance Procedure

COMPETING SOCIAL GOOD

13 June 2024



Australian
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Improving National Safety Capability

Partnerships with the Australian Defence Force (ADF)

- BAE Systems and Thales advance and safeguard Australia's security and economic interests by leveraging cutting-edge technologies and complex engineering expertise.
- BAE and Thales support the ADF on projects including:
 - Sustainment of the RAAF's fleet of 72 F-35 fighter jets, where BAE is responsible for 15% workshare in each aircraft (excluding propulsion systems).
 - Design, development and integration of the 'Nulka' anti-missile decoy system since 1988.
 - The JORN defence system which provides wide-area surveillance over QLD, WA and NT.
 - Evolved SeaSparrow Missiles, which protect warships from advanced anti-ship cruise missiles.
 - Air Traffic Management and Simulation Training for the RAAF.
 - Protected Mobility Vehicles that protect Australian troops on the ground in hostile areas.
 - Design, manufacture and export of world-leading sonar technology for the RAN and Allied Navies.

Supporting Australian Industry

BAE Systems

- Supports 1,600 Australian companies as part of their supply chain, spending more than \$700 million with them in 2021.
- 26% of total spending was with Australian SMEs.
- Employs over 6,300 full time employees at over 30 sites in Australia.
- Facilitates opportunities for Australian SMEs to enter their international supply chain through their Global Access Program.

\$700M

We spent over \$700M with suppliers in 2021

26%

26% of our spend was with Australian small to medium enterprises

6300 FTE

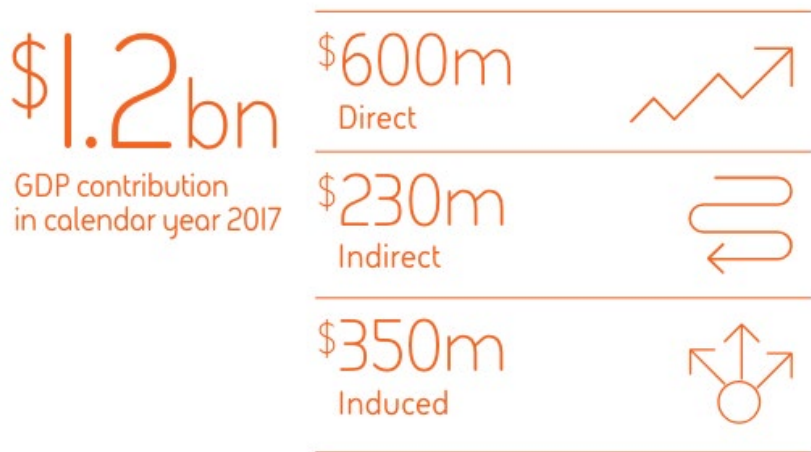
We support over 6,300FTE across Australia

Source: <https://www.baesystems.com/en-aus/our-company/building-australian-industry>

Supporting Australian Industry

BAE Systems

- Contributes approximately \$1.2b to Australian GDP each year.
- For every \$1 of BAE output, the Australian economy (GDP) is boosted by \$2, due to indirect effects through BAE's supply chain and induced consumption spending.

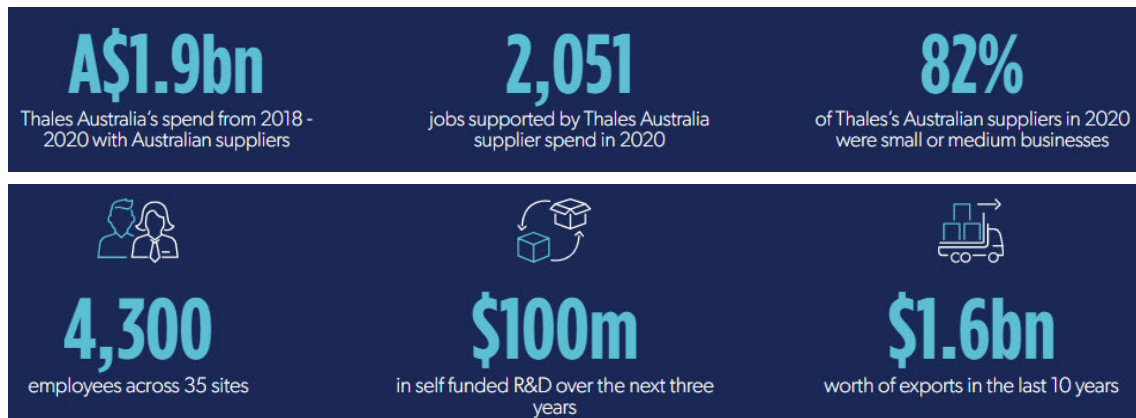


Source: BAE Systems- Investing in Australia's future.

Supporting Australian Industry

Thales

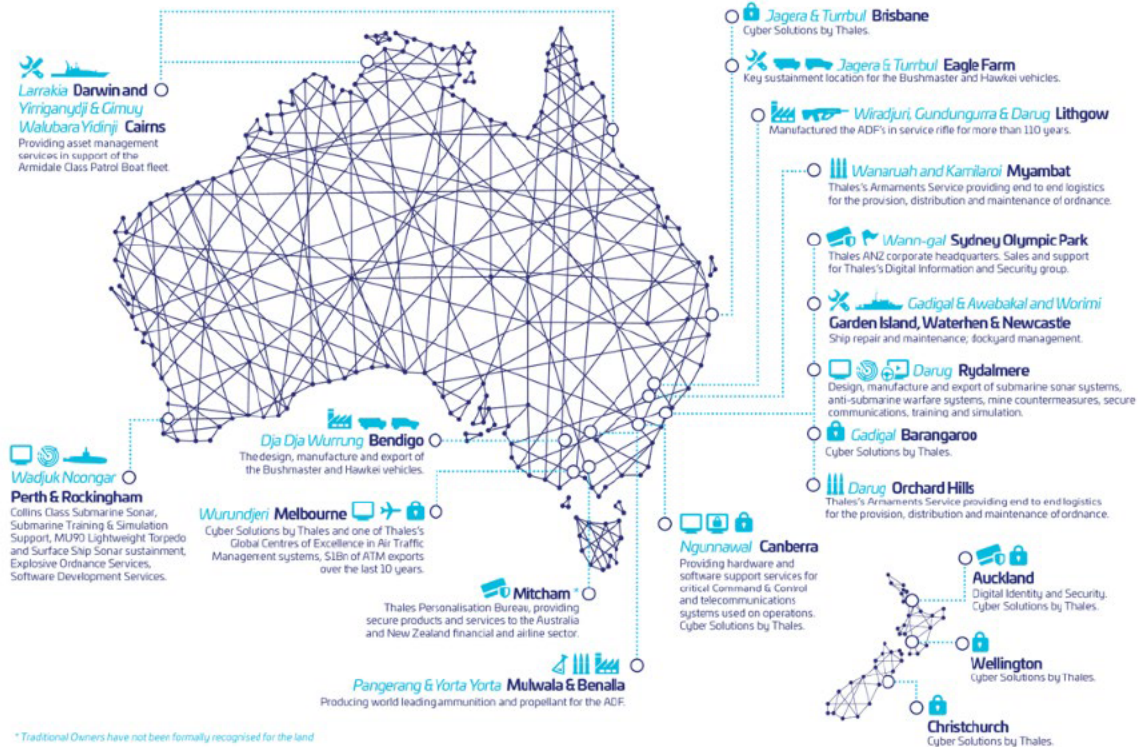
- Employs 4,300 people across 35 sites in Australia.
- Includes 1,500+ Small-to-Medium Enterprises (SMEs) in their supply chain, accounting for 82% of Thales Australia's total suppliers.
- \$100m in self-funded R&D expected in the next 3 years
- An active participant in the Australian Government's Global Supply Chain Program since 2010, in which they seek out opportunities for Australian Industry within their global supply chain.



Source: <https://www.thalesgroup.com/en/asia-pacific/australia/about-thales-Australia>,

Supporting Australian Industry

Thales' Sites Across Australia and New Zealand



* Traditional Owners have not been formally recognised for the land

Source: <https://www.thalesgroup.com/en/asia-pacific/australia/about-thales-australia>

APPENDIX

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